

NOTICE TO HOLDERS

490 EUR "Mediolanum MedPlus Certificate Platinum Coupon S299" Certificates relating to 2 Indices due 22 September 2025

ISIN Code: XS2601251502

This Notice is dated 22 September 2023 and should be read in conjunction with the Final Terms dated 7 August 2023 in respect of the Securities. Any information not updated or amended herein should be regarded as unchanged.

Further to the public offer in Italy by BNP Paribas Issuance B.V. (the Issuer) of **"490 EUR "Mediolanum MedPlus Certificate Platinum Coupon S299" Certificates relating to 2 Indices due 22 September 2025"**, referred to here above, the total number of Securities to be issued is **490 Securities (i.e. EUR 490,000)** at an issue price of **EUR 1000** per Security. The Issue Date of the Securities is 21 September 2023.

The Holders are informed that the table on page 6 of the Final Terms in § 25(a) should be read as follows:

| k | Underlying Reference ^k | Bloomberg code | Underlying Index ^k Currency | Index Sponsor ^k | Underlying Reference ^k Strike Price | Underlying Reference ^k Strike Price x Knock-in Level (60%) | Exchange ^k |
|---|--------------------------------------|-------------------|--|--|--|--|--|
| 1 | EURO STOXX 50® Index | SX5E | EUR | STOXX Ltd.or any successor acceptable to the Calculation Agent | 4212.59 | 1,685.0360 | As set out in Annex 2 for a Composite Index |
| 2 | EURO STOXX BANKS ® Index | SX7E | EUR | STOXX Ltd.or any successor acceptable to the Calculation Agent | 112.16 | 44.8640 | As set out in Annex 2 for a Composite Index |

Copies of such Notice may be downloaded on the following website:

www.investimenti.bnpparibas.it

Signed on behalf of BNP Paribas Issuance B.V.

As Issuer:

tuhaios

By: Vincent DECHAUX Duly authorised